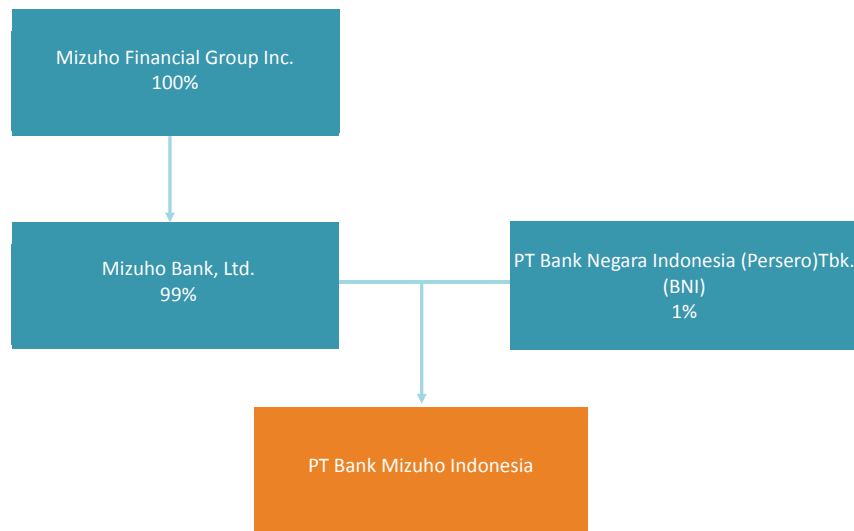


**Informasi Pemegang Saham**

*Shareholders Information*

**Struktur Pemegang Saham Bank hingga Pemegang Saham Pengendali Akhir**

*The Bank's Shareholders Structure up to the Ultimate Shareholder*



**Kelompok Usaha Bank dan Kepemilikan Saham**

*Affiliate Companies and Ownership of Shares*

Pemegang Saham pengendali akhir PT Bank Mizuho Indonesia adalah Mizuho Financial Group, Inc. Pemegang saham mayoritas Bank adalah Mizuho Bank, Limited, adalah anggota kelompok perusahaan yang dimiliki oleh Mizuho Financial Group, Inc. yang merupakan pemegang saham pengendali akhir Bank.

PT Bank Mizuho Indonesia tidak memiliki anak perusahaan.

Setiap anggota Direksi maupun Dewan Komisaris tidak memiliki saham apapun pada Bank.

The ultimate shareholder of PT Bank Mizuho Indonesia is Mizuho Financial Group, Inc. The majority shareholder of the Bank is Mizuho Bank, Limited, which is a member of a group of companies that belong to the Mizuho Financial Group, Inc., as the ultimate shareholder of the Bank.

PT Bank Mizuho Indonesia does not have any affiliate company/ subsidiary.

None of the members of the Board of Directors or the Board of Commissioners own any share in the Bank.

## Pemegang Saham Pengendali Akhir *The Ultimate Shareholder*

Pemegang Saham pengendali akhir PT Bank Mizuho Indonesia adalah Mizuho Financial Group, Inc.

Mizuho Financial Group, Inc. adalah salah satu lembaga keuangan terbesar di dunia yang menawarkan beragam jasa keuangan termasuk perbankan, trust dan sekuritas, dan bisnis lainnya terkait jasa keuangan melalui kelompok usahanya. Kelompok usaha ini memiliki sekitar 55.000 karyawan yang bekerja pada 890 kantor, baik di dalam maupun di luar Jepang, dengan jumlah Aset lebih dari US\$1.7 triliun (pada akhir Maret 2014).

Kelompok usaha ini dibentuk pada bulan September 2000 melalui pembentukan *holding company* dari tiga bank sebelumnya, The Dai-ichi Kangyo Bank (DKB), The Fuji Bank (Fuji) dan The Industrial Bank of Japan (IBJ). Di bawah payung holding company Mizuho Financial Group, Inc., anggota utama kelompok usaha ini adalah Mizuho Bank (MHBK), Mizuho Trust & Banking (MHTB), dan Mizuho Securities (MHSC).

MHBK menandai awal baru dengan melakukan merger dengan Mizuho Corporate Bank (MHCB) pada 1 July 2013. MHBK baru akan berusaha menjawab berbagai macam kebutuhan nasabah individu dan korporasi dengan tepat dan cepat dibandingkan dengan sebelumnya dengan mengoptimalkan kekuatan dan keunggulan yang dimiliki kedua bank hingga saat ini.

Modal usaha per tanggal 30 September 2014 adalah sebesar JPY 2.255.404 juta. Saham yang dikeluarkan sebesar 25.307.672.767 saham, dengan komposisi 24.392.920.767 saham biasa, 914.752.000 saham preferen (per 30 Sep 2014). Stock listing pada *Tokyo Stock Exchange (first section)*, dan *New York Stock Exchange (American Depository Receipts (ADR) listed on the New York Stock Exchange)*.

Representatif adalah Sdr. Yasuhiro Sato sebagai President & CEO, yang ditunjuk pada tanggal 21 Juni 2011.

Kantor Pusat Mizuho Financial Group, Inc. terletak di Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo 100-8176 Japan.

The ultimate shareholder of PT Bank Mizuho Indonesia is Mizuho Financial Group, Inc.

The Mizuho Financial Group is one of the largest financial institutions in the world, offering a broad range of services including banking, trust and securities, and other business relating to financial services through its group companies. The group has approximately 55,000 staff working in approximately 890 offices inside and outside of Japan, with total assets of over US\$1.7 trillion (as of March 2014).

The group was established in September 2000 through the establishment of a holding company of our three predecessor banks, The Dai-ichi Kangyo Bank (DKB), The Fuji Bank (Fuji) and The Industrial Bank of Japan (IBJ). Under the umbrella of the holding company Mizuho Financial Group, our major group companies include Mizuho Bank (MHBK), Mizuho Trust & Banking (MHTB) and Mizuho Securities (MHSC).

MHBK marked a new beginning by merging with Mizuho Corporate Bank on July 1, 2013. The new MHBK will strive to respond to the various needs of all individual and corporate customers more precisely and expeditiously than ever before by making optimal use of the strengths and advantages that the two banks have cultivated to date.

Capital as of September 30, 2014 is JPY 2,255,404 million. Issued shares 25,307,672,767 shares with the composition of 24,392,920,767 common shares, 914,752,000 preferred shares (as of Sep 30, 2014). Stock listing at the Tokyo Stock Exchange (first section) and New York Stock Exchange (American Depository Receipts (ADR) listed on the New York Stock Exchange).

The representative is Mr. Yasuhiro Sato as President & CEO, appointed on June 21, 2011.

Mizuho Financial Group, Inc. Head Office is located at Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo 100-8176 Japan.

**Ratings** (As of Nov 6, 2014)

	R&I		JCR		Moody's		Standard & Poor's		Fitch	
	Long Term	Short Term	Long Term	Short Term	Long Term	Short Term	Long Term	Short Term	Long Term	Short Term
Mizuho Financial Group	A+	a-1	A+	-	-	P-1	A	-	A-	F1
Mizuho Bank	AA-	a-1+	AA-	-	A1	P-1	A+	A-1	A-	F1
Mizuho Trust & Banking	AA-	a-1+	AA-	-	A1	P-1	A+	A-1	A-	F1
Mizuho Securities	AA-	a-1+	AA-	J-1+	A2*	P-1*	-	-	-	-

\*Credit ratings for MTN programme (Joint Medium-Term Note Programme with Mizuho International and Mizuho Securities USA, based on keep well agreement with Mizuho Financial Group and Mizuho Bank).

**Pemegang Saham Terbesar**

**Majority Shareholder**

Pemegang saham terbesar dari PT Bank Mizuho Indonesia adalah Mizuho Bank, Ltd. ("MHBK").

Modal usaha per tanggal 30 September 2014 adalah sebesar JPY 2,255,404 juta. Pemegang Saham Utama (% kepemilikan) adalah Mizuho Financial Group, Inc. (100%).

**Bisnis Utama**

- Deposito dan Pinjaman
- Pembelian dan Penjualan Surat Berharga
- Investasi pada Surat-surat Berharga
- *Domestic exchange settlement*
- *Foreign Exchange transaction services*
- *Corporate Bond trustee and register services*
- *Auxiliary business:*
  - *Agency services,*
  - *Safekeeping and safe deposit services,*
  - *Securities lending,*
  - *Acceptance and guarantees,*
  - *Buying and selling gold*
  - *Public bond underwriting,*
  - *Sale of public bonds,*
  - *Handling commercial papers,*
  - *Interest rate derivatives, Currency derivatives and other derivatives,*
  - *Sale of insurance policies*
  - *Lottery services*
  - *Consulting services*
  - *Defined contribution pension administrative service,*
  - *Trust agent services,*
  - *Financial instruments introducing brokerage business*

The majority shareholder of PT Bank Mizuho Indonesia is Mizuho Bank, Ltd. ("MHBK")

Capital as of September 30, 2014 is JPY 2,255,404 million. The Principal Shareholder (shareholding %) is the Mizuho Financial Group, Inc. (100%).

**Main Business**

- Deposit and lending
- Buying and selling of securities
- Securities Investment
- Domestic exchange settlement
- Foreign Exchange transaction services
- Corporate Bond trustee and register services
- Auxiliary business:
  - Agency services,
  - Safekeeping and safe deposit services,
  - Securities lending,
  - Acceptance and guarantees,
  - Buying and selling gold
  - Public bond underwriting,
  - Sale of public bonds,
  - Handling commercial papers,
  - Interest rate derivatives, currency derivatives and other derivatives,
  - Sale of insurance policies
  - Lottery services
  - Consulting services
  - Defined contribution pension administrative service,
  - Trust agent services,
  - Financial instruments introducing brokerage business

## Pemegang Saham Lokal

### *Local Shareholder*

PT Bank Negara Indonesia (Persero) Tbk (“BNI”) mulanya didirikan di Indonesia sebagai bank nasional dengan nama “Bank Negara Indonesia”. Selanjutnya berdasarkan Undang-undang No. 17 tahun 1968, BNI ditetapkan menjadi “Bank Negara Indonesia 1946”, dan statusnya menjadi bank umum milik negara.

Berdasarkan Peraturan Pemerintah No. 19 tahun 1992, tanggal 29 April 1992, telah dilakukan penyesuaian bentuk hukum BNI menjadi perusahaan perseroan (Persero).

Produk-produk dan jasa-jasanya adalah kredit, tabungan, kartu kredit dan internet banking. Bank melalui anak perusahaannya juga melakukan hubungan kerja sama didalam jasa sekuritas, pembiayaan, asuransi jiwa dan perbankan syariah, yang terdiri atas produk pendanaan dan pembiayaan berdasarkan prinsip syariah.

Di akhir tahun 2014, jumlah aset yang dimiliki BNI tercatat sebesar Rp416,6 triliun dan jumlah karyawan sebanyak 26.536 orang. Jaringan layanan BNI tersebar di seluruh Indonesia melalui ke-1.766 outlet domestik dan di luar negeri melalui cabang-cabang di New York, London, Tokyo, Hong Kong, Singapura dan Osaka. Jaringan ATM BNI saat ini tercatat sebanyak 14.071 unit ATM milik sendiri. Layanan BNI juga tersedia melalui 71.000 EDC, Internet Banking, dan SMS Banking.

Anak perusahaan BNI adalah PT BNI Life Insurance, PT BNI Multi Finance, PT BNI Securities, BNI Remittance Ltd. and PT Bank BNI Syariah.

PT Bank Negara Indonesia (Persero) Tbk (“BNI”) was originally established in Indonesia as a central bank under the name “Bank Negara Indonesia”. Subsequently, by virtue of Law No. 17 of 1968, BNI became “Bank Negara Indonesia 1946” and changed its status to a state-owned commercial bank.

Based on Government Regulation No.19 / 1992, dated 29 April 1992, BNI changed its status to a limited liability corporation (Persero).

Its products and services include loan, savings, credit cards and Internet banking. The Bank, through its subsidiaries, also engaged in securities services, financing, life insurance and sharia banking, which consist of funding and financing products based on the sharia principles.

At the end of 2014, BNI’s total asset amounted to Rp416.6 trillion and 26,536 total employees. BNI’s networks are spread all over Indonesia with 1,766 domestic outlets and overseas branches located in New York, London, Tokyo, Hong Kong, Singapore and Osaka. BNI’s ATM network includes 14,071 self-owned ATMs. BNI services are also provided through 71,000 EDC, Internet Banking and SMS Banking facilities.

BNI’s subsidiaries are PT BNI Life Insurance, PT BNI Multi Finance, PT BNI Securities, BNI Remittance Ltd. and PT Bank BNI Syariah.

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