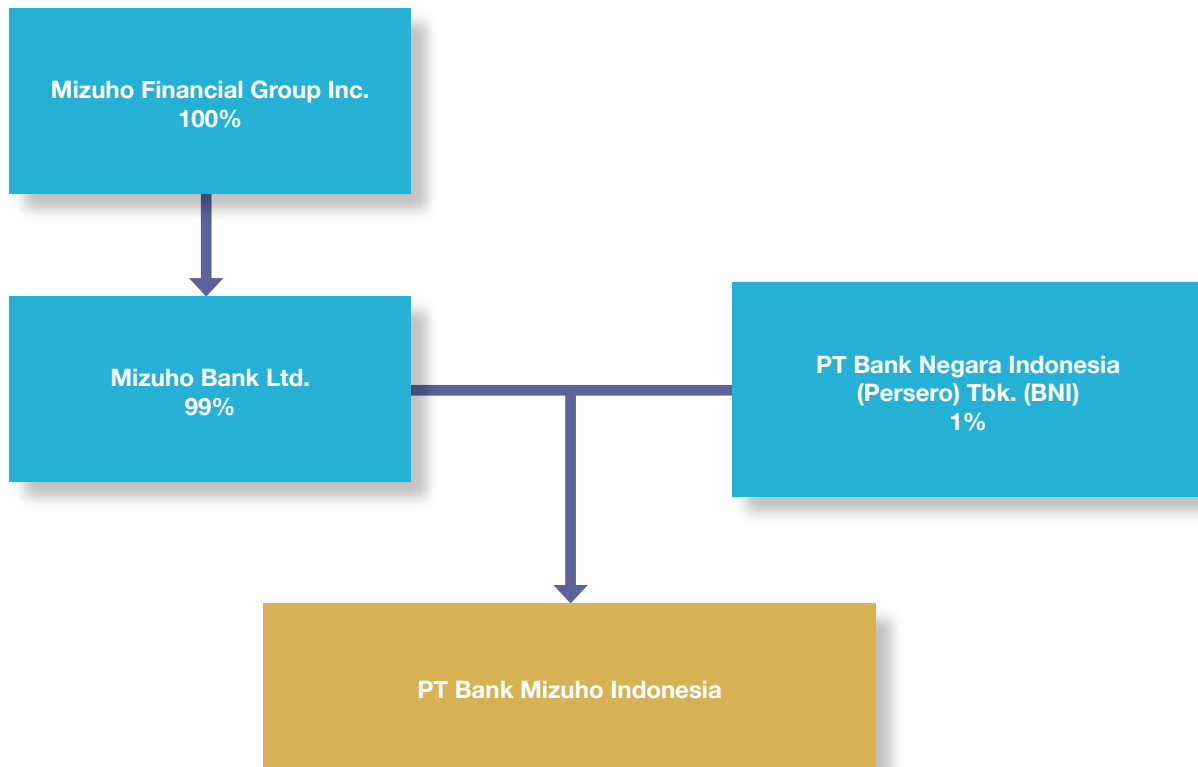


Informasi Para Pemegang Saham

Shareholders' Information

Struktur Para Pemegang Saham Bank hingga Pemegang Saham Pengendali Akhir/ *The Bank's Shareholders Structure up to the Ultimate Shareholder*



Kelompok Usaha Bank dan Kepemilikan Saham

Pemegang saham mayoritas Bank adalah Mizuho Bank, Limited, yang merupakan anggota kelompok perusahaan yang dimiliki oleh Mizuho Financial Group, Inc. yang merupakan pemegang saham pengendali akhir Bank.

PT Bank Mizuho Indonesia tidak memiliki perusahaan afiliasi.

Setiap anggota Dewan Direksi maupun Dewan Komisaris tidak memiliki saham apa pun pada Bank.

Bank's Business Group and Shares Ownership

The majority shareholder of the Bank is Mizuho Bank, Limited, which is a member of a group of companies that are owned by Mizuho Financial Group, Inc., as the ultimate shareholder of the Bank.

PT Bank Mizuho Indonesia does not have any affiliate company/ subsidiary.

None of the members of the Board of Directors or the Board of Commissioners own any share in the Bank.

Pemegang Saham Pengendali Akhir

Pemegang Saham pengendali akhir PT Bank Mizuho Indonesia adalah Mizuho Financial Group, Inc. (MHFG).

Mizuho Financial Group, Inc. adalah salah satu lembaga keuangan terbesar di dunia yang menawarkan beragam jasa keuangan termasuk perbankan, *trust* dan sekuritas, dan usaha-usaha lainnya terkait jasa-jasa keuangan melalui kelompok usahanya. Kelompok usaha ini memiliki sekitar 60.051 karyawan di seluruh dunia, dengan jumlah Aset lebih dari JPY201 triliun (pada akhir Maret 2019).

Kelompok usaha ini dibentuk pada bulan September tahun 2000 melalui pembentukan *holding company* dari tiga bank sebelumnya, The Dai-ichi Kangyo Bank (DKB), The Fuji Bank (Fuji) dan The Industrial Bank of Japan (IBJ). Di bawah payung *holding company* Mizuho Financial Group, Inc., anggota utama kelompok usaha ini adalah Mizuho Bank (MHBK), Mizuho Trust & Banking (MHTB), dan Mizuho Securities (MHSC).

MHBK menandai suatu awal baru dengan melakukan penggabungan dengan Mizuho Corporate Bank (MHCB) pada 1 July 2013. MHBK baru akan berusaha untuk menjawab berbagai macam kebutuhan nasabah individu dan korporasi dengan tepat dan cepat dibandingkan dengan sebelumnya dengan mengoptimalkan penggunaan kekuatan dan keunggulan yang telah diolah oleh kedua bank hingga saat ini.

Modal usaha per tanggal 31 Desember 2019 adalah sebesar JPY 2.256,77 milyar. Saham yang dikeluarkan sebesar 25.392.498.945 saham biasa (per 31 Desember 2019). *Stock listing* pada Tokyo Stock Exchange dan New York Stock Exchange.

Representative adalah Bapak Tatsufumi Sakai sebagai Presiden & Grup CEO, yang ditunjuk pada tanggal 1 April 2018.

Kantor Pusat Mizuho Financial Group, Inc. terletak di Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo 100-8176, Jepang.

The Ultimate Shareholder

The ultimate shareholder of PT Bank Mizuho Indonesia is Mizuho Financial Group, Inc. (MHFG).

The Mizuho Financial Group, Inc. is one of the largest financial institutions in the world, offering a broad range of services including banking, trust and securities, and other business relating to financial services through its group of companies. The group has approximately 60,051 worldwide, with total assets of over JPY201trillion (as end of March 2019).

The business group was established in September 2000 through the establishment of a holding company of our three predecessor banks, The Dai-ichi Kangyo Bank (DKB), The Fuji Bank (Fuji) and The Industrial Bank of Japan (IBJ). Under the umbrella of the holding company Mizuho Financial Group, Inc., this major business group includes Mizuho Bank (MHBK), Mizuho Trust & Banking (MHTB) and Mizuho Securities (MHSC).

MHBK marked a new beginning by the merging with Mizuho Corporate Bank on July 1st, 2013. The new MHBK will strive to respond to the various needs of all individual and corporate customers more precisely and expeditiously than ever before by making optimal use of the strengths and advantages that the two banks have cultivated to date.

Capital as per December 31st, 2019 is JPY 2,256.77 billion. Issued shares 25,392,498,945 common shares (as per December 31st, 2019). Stock listing at the Tokyo Stock Exchange and New York Stock Exchange.

The representative is Mr. Tatsufumi Sakai as President & Group CEO, appointed on April 1st, 2018.

Mizuho Financial Group, Inc. Head Office is located at Otemachi Tower, 1-5-5 Otemachi, Chiyoda-ku, Tokyo 100-8176, Japan.

Ratings (As of June 30th, 2019)

	R&I	JCR	Moody's	S&P	Fitch
Mizuho Financial Group (MHFG)	A+	AA-	A1	A-	A-
Mizuho Bank (MHBK)	AA-	AA	A1	A	A-
Mizuho Trust & Banking (MHTB)	AA-	AA	A1	A	A-
Mizuho Securities (MHSC)	AA-	AA	A1	A	-
(Reference) Japanese Government	AA+	AAA	A1	A+	A

Pemegang Saham Terbesar

Pemegang saham terbesar dari PT Bank Mizuho Indonesia adalah Mizuho Bank, Ltd. (“MHBK”).

Modal usaha per tanggal 31 Maret 2019 adalah sebesar JPY 1.404,0 milyar. Pemegang Saham Utama (% kepemilikan) adalah Mizuho Financial Group, Inc. (100%).

Majority Shareholder

The majority shareholder of PT Bank Mizuho Indonesia is Mizuho Bank, Ltd. (“MHBK”).

Working capital as per March 31st, 2019 is JPY 1,404.0 billion. The Principal Shareholder (shareholding %) is the Mizuho Financial Group, Inc. (100%).

Usaha Utama

- Deposito dan Pinjaman
- Pembelian dan Penjualan Surat Berharga
- Investasi pada Surat-surat Berharga
- Pembayaran Domestik
- Jasa-jasa transaksi dalam mata uang asing
- Jasa-jasa *Corporate Bond Trustee* dan *Register*
- Usaha Tambahan:
 - Jasa keagenan,
 - Jasa penyimpanan dan jasa *safe deposit*,
 - Pinjaman atas Surat-surat berharga,
 - Akseptasi dan Garansi,
 - Beli dan Jual Emas,
 - Pertanggungjanaan Obligasi Publik,
 - Penjualan Obligasi Publik,
 - Menangani Surat Berharga Komersial,
 - Transaksi Derivatif Suku Bunga, Derivatif Mata Uang dan Derivatif lainnya,
 - Penjualan Polis Asuransi,
 - Jasa Undian,
 - Jasa Konsultasi,
 - Jasa Administratif Pensiun yang Didefinisikan,
 - Jasa Keagenan *Trust*,
 - Instrumen Keuangan yang memperkenalkan Usaha Perdagangan Perantara
 - Layanan Administrasi Pensiun Iuran Pasti

Main Business

- Deposit and Lending
- Buying and Selling of Securities
- Securities Investment
- Domestic Exchange Settlement
- Foreign Exchange Transaction Services
- Corporate Bond trustee and register services
- Auxiliary Business:
 - Agency services,
 - Safekeeping and safe deposit services,
 - Securities lending,
 - Acceptance and guarantees,
 - Buying and Selling Gold,
 - Public Bond Underwriting,
 - Sale of Public Bonds,
 - Handling Commercial Papers,
 - Interest Rate Derivatives, Currency Derivatives and other Derivatives,
 - Sale of Insurance Policies,
 - Lottery Services,
 - Consulting Services,
 - Defined Contribution Pension Administrative Services,
 - Trust Agent Services,
 - Financial Instruments introducing Brokerage Business
 - Defined Contribution Pension Administrative Service

Pemegang Saham Lokal

PT Bank Negara Indonesia (Persero) Tbk (“BNI”) awalnya didirikan di Indonesia sebagai suatu bank nasional dengan nama “Bank Negara Indonesia”. Selanjutnya berdasarkan Undang-undang No. 17 tahun 1968, BNI ditetapkan menjadi “Bank Negara Indonesia 1946”, dan statusnya menjadi bank umum milik negara.

Berdasarkan Peraturan Pemerintah No. 19 tahun 1992, tanggal 29 April 1992, BNI merubah statusnya menjadi perusahaan perseroan (Persero).

Local Shareholder

PT Bank Negara Indonesia (Persero) Tbk (“BNI”) was originally established in Indonesia as a central bank under the name “Bank Negara Indonesia”. Subsequently, by virtue of Law No. 17 of the year 1968, BNI became “Bank Negara Indonesia 1946” and changed its status to a state-owned commercial bank.

Based on Government Regulation No.19 of the year 1992, dated April 29th, 1992, BNI changed its status to a limited liability corporation (Persero).

Produk-produk & jasa-jasa utama meliputi *Consumer Banking*, *Priority banking* dan *Business Banking*. Bank, melalui anak perusahaannya, juga melakukan hubungan kerja sama dalam jasa-jasa sekuritas, pembiayaan, asuransi jiwa dan perbankan syariah, yang terdiri atas produk pendanaan dan pembiayaan berdasarkan prinsip syariah.

Di akhir tahun 2019, jumlah aset yang dimiliki BNI tercatat sebesar Rp845 triliun dan jumlah karyawan sebanyak 27.211 orang. Kantor pusat BNI berlokasi di Jl. Jend. Sudirman Kav. 1, Jakarta. Pada tanggal 31 Desember 2019, BNI memiliki 201 kantor cabang, 1.111 kantor layanan serta 936 outlet lainnya (31 Desember 2018: 201 kantor cabang, 1.109 kantor layanan serta 929 outlet lainnya) (tidak diaudit). Selain itu, jaringan BNI juga meliputi 5 kantor cabang luar negeri yaitu Singapura, Hong Kong, Tokyo, London dan Seoul serta 1 kantor agency di New York.

Anak perusahaan BNI adalah PT BNI Asset Management, PT BNI Life, PT BNI Multifinance, PT BNI Sekuritas, PT BNI Remittance, dan PT Bank BNI Syariah.

Main product & services cover Consumer banking, Priority Banking and Business Banking. The Bank, through its subsidiaries, is also engaged in securities services, financing, life insurance and sharia banking, which consist of funding and financing products based on the sharia principles.

At the end of 2019, BNI's total asset amounted to Rp845 trillion and 27,211 employees. BNI's head office is located at Jl. Jend. Sudirman Kav. 1, Jakarta. As of December 31st, 2019, BNI has 201 domestic branches, 1,111 sub-branches and 936 other outlets (December 31st, 2018: 201 domestic branches, 1,109 sub-branches and 929 other outlets) (unaudited). In addition, BNI's network also includes 5 overseas branches located in Singapore, Hong Kong, Tokyo, London and Seoul and 1 agency in New York.

BNI's subsidiaries are PT BNI Asset Management, PT BNI Life, PT BNI Multifinance, PT BNI Sekuritas, PT BNI Remittance and PT Bank BNI Syariah.

Laporan Keuangan Pemegang Saham Pengendali Akhir / The Ultimate Shareholder's Financial Statements

Neraca Konsolidasi / Consolidated balance Sheet

Millions of yen

	As of March 31, 2019		As of December 31, 2019	
Assets				
Cash and Due from Banks	¥	45,108,602	¥	42,291,711
Call Loans and Bills Purchased		648,254		659,340
Receivables under Resale Agreements		12,997,628		15,183,913
Guarantee Deposits Paid under Securities Borrowing Transactions		2,578,133		1,865,099
Other Debt Purchased		2,828,959		2,965,436
Trading Assets		12,043,608		12,880,937
Money Held in Trust		351,889		385,340
Securities		29,774,489		30,064,707
Loans and Bills Discounted		78,456,935		81,415,132
Foreign Exchange Assets		1,993,668		2,119,072
Derivatives other than for Trading Assets		1,328,227		1,261,930
Other Assets		4,229,589		4,110,279
Tangible Fixed Assets		1,037,006		1,099,078
Intangible Fixed Assets		620,231		633,895
Net Defined Benefit Asset		982,804		1,001,781
Deferred Tax Assets		37,960		32,909
Customers' Liabilities for Acceptances and Guarantees		6,062,053		6,069,842
Reserves for Possible Losses on Loans		(287,815)		(283,356)
Total Assets	¥	200,792,226	¥	203,757,052

Millions of yen

	As of March 31, 2019		As of December 31, 2019	
Liabilities				
Deposits	¥	124,311,025	¥	125,241,650
Negotiable Certificates of Deposit		13,338,571		15,415,543
Call Money and Bills Sold		2,841,931		1,844,753
Payables under Repurchase Agreements		14,640,439		18,289,999
Guarantee Deposits Received under Securities Lending Transactions		1,484,584		1,396,986
Commercial Paper		941,181		877,767
Trading Liabilities		8,325,520		7,681,485
Borrowed Money		3,061,504		1,718,678
Foreign Exchange Liabilities		669,578		549,968
Short-term Bonds		355,539		358,347
Bonds and Notes		8,351,071		8,711,063
Due to Trust Accounts		1,102,073		1,094,054
Derivatives other than for Trading Liabilities		1,165,602		1,238,348
Other Liabilities		4,512,325		3,905,990
Reserve for Bonus Payments		68,117		42,129
Reserve for Variable Compensation		2,867		2,002
Net Defined Benefit Liability		60,873		60,779
Reserve for Director and Corporate Auditor Retirement Benefits		1,389		993
Reserve for Possible Losses on Sales of Loans		630		139
Reserve for Contingencies		4,910		4,456
Reserve for Reimbursement of Deposits		19,068		14,697
Reserve for Reimbursement of Debentures		25,566		19,530
Reserves under Special Laws		2,473		2,472
Deferred Tax Liabilities		185,974		187,103
Deferred Tax Liabilities for Revaluation Reserve for Land		63,315		63,290
Acceptances and Guarantees		6,062,053		6,069,842
Total Liabilities	¥	191,598,188	¥	194,792,075
Net Assets				
Common Stock	¥	2,256,767	¥	2,256,767
Capital Surplus		1,138,449		1,137,503
Retained Earnings		3,915,521		4,128,524
Treasury Stock		(7,703)		(6,448)
Total Shareholders' Equity		7,303,034		7,516,346
Net Unrealized Gains (Losses) on Other Securities		1,186,401		1,119,907
Deferred Gains or Losses on Hedges		(22,282)		(5,078)
Revaluation Reserve for Land		137,772		137,716
Foreign Currency Translation Adjustments		(111,057)		(146,073)
Remeasurements of Defined Benefit Plans		254,936		222,852
Total Accumulated Other Comprehensive Income		1,445,770		1,329,325
Stock Acquisition Rights		707		213
Non-Controlling Interests		444,525		119,091
Total Net Assets		9,194,038		8,964,977
Total Liabilities and Net Assets	¥	200,792,226	¥	203,757,052

Laba Rugi Konsolidasi selama Sembilan bulan yang berakhir pada 31 Desember
Consolidated statements of income Nine months ended December 31st

Millions of yen

	For the nine months ended December 31, 2018		For the nine months ended December 31, 2019	
Ordinary Income	¥	2,858,287	¥	2,953,825
Interest Income		1,502,254		1,566,669
<i>Interest on Loans and Bills Discounted</i>		919,300		964,289
<i>Interest and Dividends on Securities</i>		226,931		198,196
Fiduciary Income		39,404		42,244
Fee and Commission Income		546,951		563,812
Trading Income		241,644		294,447
Other Operating Income		251,202		297,243
Other Ordinary Income		276,829		189,407
Ordinary Expenses		2,310,725		2,392,274
Interest Expenses		918,127		1,011,755
<i>Interest on Deposits</i>		336,981		384,950
Fee and Commission Expenses		123,750		127,851
Trading Expenses		—		13,134
Other Operating Expenses		75,209		99,081
General and Administrative Expenses		1,069,806		1,023,557
Other Ordinary Expenses		123,831		116,894
Ordinary Profits		547,561		561,550
Extraordinary Gains		10,269		1,289
Extraordinary Losses		4,989		9,064
Income before Income Taxes		552,842		553,775
Income Taxes:				
Current		135,469		108,894
Deferred		(11,358)		31,951
Total Income Taxes		124,110		140,845
Profit		428,731		412,930
Profit Attributable to Non-controlling Interests		18,802		8,966
Profit Attributable to Owners of Parent	¥	409,929	¥	403,963

Laporan Laba Rugi Komprehensif selama Sembilan bulan yang berakhir pada 31 Desember
Consolidated statements of comprehensive income Nine months ended December 31st

Millions of yen

	For the nine months ended December 31, 2018		For the nine months ended December 31, 2019	
Profit	¥	428,731	¥	412,930
Other Comprehensive Income		(434,650)		(115,705)
Net Unrealized Gains (Losses) on Other Securities		(395,379)		(67,120)
Deferred Gains or Losses on Hedges		(147)		17,320
Foreign Currency Translation Adjustments		(15,306)		(32,928)
Remeasurements of Defined Benefit Plans		(20,544)		(31,316)
Share of Other Comprehensive Income of Associates Accounted for Using Equity Method		(3,273)		(1,660)
Comprehensive Income		(5,918)		297,224
(Breakdown)				
Comprehensive Income Attributable to Owners of Parent		(22,021)		287,574
Comprehensive Income Attributable to Non-controlling Interests		16,102		9,649