

Sesuai dengan Peraturan Otoritas Jasa Keuangan Nomor 32/POJK/03/2016 tanggal 8 Agustus 2016 dan Surat Edaran Otoritas Jasa Keuangan tentang Transparansi dan Publikasi Laporan Bank, maka di bawah ini adalah Laporan Posisi Keuangan Konsolidasian per 31 Desember 2018 dan 31 Maret 2018 (tahun buku Mizuho Financial Group Inc. adalah 31 Maret), serta Laporan Laba Rugi Komprehensif Konsolidasian Mizuho Financial Group Inc. untuk tanggal dan periode fiskal yang berakhir pada tanggal 31 Desember 2018 dan 31 Desember 2017. Pada tanggal 31 Desember 2018, Mizuho Financial Group Inc. merupakan pemegang saham 100% Mizuho Bank, Limited yang merupakan pemegang 99% saham PT Bank Mizuho Indonesia, sehingga Mizuho Financial Group Inc. merupakan pemegang saham pengendali PT. Bank Mizuho Indonesia.

Mizuho Financial Group Inc.
Consolidated Statements of Financial Positions
As of 31 December 2018 dan 31 March 2018
(in JPY Million)

	31 Dec 2018	31 Mar 2018
Assets		
Cash and Due from Banks	43,823,523	47,725,360
Call Loans and Bills Purchased	589,863	715,149
Receivables under Resale Agreements	12,722,847	8,080,873
Guarantee Deposits Paid under Securities Borrowing Transactions	2,645,905	4,350,527
Other Debt Purchased	2,733,410	2,713,742
Trading Assets	12,940,574	10,507,133
Money Held in Trust	296,254	337,429
Securities	31,222,656	34,183,033
Loans and Bills Discounted	78,557,944	79,421,473
Foreign Exchange Assets	2,159,422	1,941,677
Derivatives other than for Trading Assets	1,469,143	1,807,999
Other Assets	3,565,249	4,588,484
Tangible Fixed Assets	1,085,821	1,111,128
Intangible Fixed Assets	1,047,702	1,092,708
Net Defined Benefit Asset	989,216	996,173
Deferred Tax Assets	46,386	47,839
Customers' Liabilities for Acceptances and Guarantees	6,008,016	5,723,186
Reserves for Possible Losses on Loans	(269,653)	(315,621)
Total Assets	201,634,284	205,028,300
Liabilities		
Deposits	121,248,634	125,081,233
Negotiable Certificates of Deposit	13,699,564	11,382,590
Call Money and Bills Sold	2,191,302	2,105,293
Payables under Repurchase Agreements	18,625,422	16,656,828
Guarantee Deposits Received under Securities Lending Transactions	908,872	1,566,833
Commercial Paper	956,670	710,391
Trading Liabilities	8,329,616	8,121,543
Borrowed Money	4,124,799	4,896,218
Foreign Exchange Liabilities	527,815	445,804
Short-term Bonds	355,795	362,185
Bonds and Notes	8,536,593	7,544,256
Due to Trust Accounts	1,095,516	4,733,131
Derivatives other than for Trading Liabilities	1,283,491	1,514,483
Other Liabilities	3,967,625	3,685,585
Reserve for Bonus Payments	34,477	66,872
Reserve for Variable Compensation	2,192	3,242
Net Defined Benefit Liability	59,834	58,890
Reserve for Director and Corporate Auditor Retirement Benefits	1,377	1,460
Reserve for Possible Losses on Sales of Loans	180	1,075
Reserve for Contingencies	5,019	5,622
Reserve for Reimbursement of Deposits	17,291	20,011
Reserve for Reimbursement of Debentures	26,847	30,760
Reserves under Special Laws	2,365	2,361
Deferred Tax Liabilities	253,130	421,002
Deferred Tax Liabilities for Revaluation Reserve for Land	65,732	66,186
Acceptances and Guarantees	6,008,016	5,723,186
Total Liabilities	192,328,185	195,207,054
Net Assets		
Common Stock	2,256,767	2,256,548
Capital Surplus	1,138,427	1,134,922
Retained Earnings	4,223,408	4,002,835
Treasury Stock	(7,768)	(5,997)
Total Shareholders' Equity	7,610,834	7,388,309
Net Unrealized Gains (Losses) on Other Securities	998,866	1,392,392
Deferred Gains or Losses on Hedges	(67,771)	(67,578)
Revaluation Reserve for Land	143,248	144,277
Foreign Currency Translation Adjustments	(101,372)	(85,094)
Remeasurements of Defined Benefit Plans	271,584	293,536
Total Accumulated Other Comprehensive Income	1,244,555	1,677,534
Stock Acquisition Rights	707	1,163
Non-controlling Interests	450,002	754,239
Total Net Assets	9,306,099	9,821,246
Total Liabilities and Net Assets	201,634,284	205,028,300

Mizuho Financial Group Inc.
Quarterly Consolidated Statements of Comprehensive Income
For Nine Months Ended 31 December 2018 and 2017
(in JPY Million)

	31 Dec 2018	31 Dec 2017
Ordinary Income	2,858,287	2,674,120
Interest Income	1,511,057	1,208,466
Interest on Loans and Bills Discounted	919,300	753,825
Interest and Dividends on Securities	235,733	200,553
Fiduciary Income	39,404	39,268
Fee and Commission Income	546,951	553,438
Trading Income	241,644	193,420
Other Operating Income	242,400	245,799
Other Ordinary Income	276,829	433,726
Ordinary Expenses	2,310,725	2,029,563
Interest Expenses	918,127	609,687
Interest on Deposits	336,981	234,038
Fee and Commission Expenses	123,750	122,402
Other Operating Expenses	75,209	72,175
General and Administrative Expenses	1,069,806	1,109,994
Other Ordinary Expenses	123,831	115,304
Ordinary Profits	547,561	644,556
Extraordinary Gains	10,269	18,472
Extraordinary Losses	4,989	5,237
Income before Income Taxes	552,842	657,790
Income Taxes:		
Current	135,469	156,341
Deferred	(11,358)	1,968
Total Income Taxes	124,110	158,309
Profit	428,731	499,481
Profit Attributable to Non-controlling Interests	18,802	23,777
Profit Attributable to Owners of Parent	409,929	475,703

Mizuho Financial Group Inc.
Consolidated Statements of Comprehensive Income
For Nine Months Ended 31 December 2018 and 2017
(in JPY Million)

	31 Dec 2018	31 Dec 2017
Profit	428,731	499,481
Other Comprehensive Income	(434,650)	302,733
Net Unrealized Gains (Losses) on Other Securities	(395,379)	347,373
Deferred Gains or Losses on Hedges	(147)	(42,969)
Revaluation Reserve for Land	-	(2)
Foreign Currency Translation Adjustments	(15,306)	4,207
Remeasurements of Defined Benefit Plans	(20,544)	2,943
Share of Other Comprehensive Income of Associates Accounted for Using Equity Method	(3,273)	(8,819)
Comprehensive Income	(5,918)	802,214
(Breakdown)		
Comprehensive Income Attributable to Owners of Parent	(22,021)	780,443
Comprehensive Income Attributable to Non-controlling Interests	16,102	21,770

Tokyo, 31 January 2019

Board of Directors
Mizuho Financial Group Inc.