

Sesuai dengan Peraturan Otoritas Jasa Keuangan Nomor 32/POJK.03/2016 tanggal 8 Agustus 2016 dan Surat Edaran Otoritas Jasa Keuangan No.43/SEOJK.03/2016 tentang Transparansi dan Publikasi Laporan Bank, maka di bawah ini adalah Laporan Posisi Keuangan Konsolidasian per 30 Juni 2019 dan 31 Maret 2019 (tahun buku Mizuho Financial Group Inc. adalah 31 Maret), serta Laporan Laba Rugi Komprehensif Konsolidasian Mizuho Financial Group Inc. untuk tanggal dan periode fiskal yang berakhir pada tanggal 30 Juni 2018 dan 2019. Pada tanggal 30 Juni 2019, Mizuho Financial Group Inc. merupakan pemegang saham 100% Mizuho Bank, Limited yang merupakan pemegang 99% saham PT Bank Mizuho Indonesia, sehingga Mizuho Financial Group Inc. merupakan pemegang saham pengendali PT. Bank Mizuho Indonesia.

**Mizuho Financial Group Inc.
Consolidated Statements of Balance Sheets
As of 30 June 2019 and 31 March 2019
(in JPY Million)**

	30 Jun 2019	31 Mar 2019
Assets		
Cash and Due from Banks	40,632,524	45,108,602
Call Loans and Bills Purchased	537,815	648,254
Receivables under Resale Agreements	15,099,037	12,997,628
Guarantee Deposits Paid under Securities Borrowing Transactions	2,455,503	2,578,133
Other Debt Purchased	3,057,012	2,828,959
Trading Assets	15,283,145	12,043,608
Money Held in Trust	361,297	351,889
Securities	29,533,185	29,774,489
Loans and Bills Discounted	79,049,661	78,456,935
Foreign Exchange Assets	1,965,247	1,993,668
Derivatives other than for Trading Assets	1,498,187	1,328,227
Other Assets	4,911,392	4,229,589
Tangible Fixed Assets	1,080,199	1,037,006
Intangible Fixed Assets	617,221	620,231
Net Defined Benefit Asset	989,378	982,804
Deferred Tax Assets	40,808	37,960
Customers' Liabilities for Acceptances and Guarantees	5,937,165	6,062,053
Reserves for Possible Losses on Loans	(281,674)	(287,815)
Total Assets	202,767,108	200,792,226
Liabilities		
Deposits	121,852,608	124,311,025
Negotiable Certificates of Deposit	13,277,499	13,338,571
Call Money and Bills Sold	2,559,239	2,841,931
Payables under Repurchase Agreements	17,864,461	14,640,439
Guarantee Deposits Received under Securities Lending Transactions	1,911,860	1,484,584
Commercial Paper	459,600	941,181
Trading Liabilities	9,823,365	8,325,520
Borrowed Money	1,993,166	3,061,504
Foreign Exchange Liabilities	485,195	669,578
Short-term Bonds	353,829	355,539
Bonds and Notes	8,076,261	8,351,071
Due to Trust Accounts	1,112,693	1,102,073
Derivatives other than for Trading Liabilities	1,216,332	1,165,602
Other Liabilities	6,594,675	4,512,325
Reserve for Bonus Payments	15,643	68,117
Reserve for Variable Compensation	3,292	2,867
Net Defined Benefit Liability	60,969	60,873
Reserve for Director and Corporate Auditor Retirement Benefits	1,077	1,389
Reserve for Possible Losses on Sales of Loans	1,076	630
Reserve for Contingencies	5,087	4,910
Reserve for Reimbursement of Deposits	17,296	19,068
Reserve for Reimbursement of Debentures	24,043	25,566
Reserves under Special Laws	2,472	2,473
Deferred Tax Liabilities	173,096	185,974
Deferred Tax Liabilities for Revaluation Reserve for Land	63,315	63,315
Acceptances and Guarantees	5,937,165	6,062,053
Total Liabilities	193,885,325	191,598,188
Net Assets		
Common Stock	2,256,767	2,256,767
Capital Surplus	1,137,550	1,138,449
Retained Earnings	3,982,168	3,915,521
Treasury Stock	(6,433)	(7,703)
Total Shareholders' Equity	7,370,053	7,303,034
Net Unrealized Gains (Losses) on Other Securities	1,079,290	1,186,401
Deferred Gains or Losses on Hedges	34,121	(22,282)
Revaluation Reserve for Land	137,772	137,772
Foreign Currency Translation Adjustments	(122,144)	(111,057)
Remeasurements of Defined Benefit Plans	244,373	254,936
Total Accumulated Other Comprehensive Income	1,373,414	1,445,770
Stock Acquisition Rights	230	707
Non-controlling Interests	138,084	444,525
Total Net Assets	8,881,782	9,194,038
Total Liabilities and Net Assets	202,767,108	200,792,226

**Mizuho Financial Group Inc.
Consolidated Statements of Income and Consolidated
Statements of Comprehensive Income
For Three Months Period Ended 30 June 2019 and 2018
(in JPY Million)**

	30 Jun 2019	30 Jun 2018
Ordinary Income	988,825	957,667
Interest Income	528,821	472,864
Interest on Loans and Bills Discounted	327,955	287,227
Interest and Dividends on Securities	58,672	73,376
Fiduciary Income	14,017	11,476
Fee and Commission Income	176,539	166,932
Trading Income	90,449	74,455
Other Operating Income	122,732	89,272
Other Ordinary Income	56,266	142,667
Ordinary Expenses	768,975	748,562
Interest Expenses	348,850	277,446
Interest on Deposits	135,667	101,705
Fee and Commission Expenses	42,064	40,769
Trading Expense	221	-
Other Operating Expenses	19,687	21,032
General and Administrative Expenses	328,430	355,066
Other Ordinary Expenses	29,722	54,247
Ordinary Profits	219,849	209,104
Extraordinary Gains	910	8,031
Extraordinary Losses	3,384	821
Income before Income Taxes	217,375	216,313
Income Taxes:		
Current	54,908	45,765
Deferred	(3,635)	3,228
Total Income Taxes	51,273	48,993
Profit	166,102	167,320
Profit Attributable to Non-controlling Interests	3,663	6,304
Profit Attributable to Owners of Parent	162,438	161,015

**Mizuho Financial Group Inc.
Consolidated Statements of Comprehensive Income
For Three Months Period Ended 30 June 2019 and 2018
(in JPY Million)**

	30 Jun 2019	30 Jun 2018
Profit	166,102	167,320
Other Comprehensive Income	(71,780)	4,441
Net Unrealized Gains (Losses) on Other Securities	(106,210)	52,684
Deferred Gains or Losses on Hedges	56,455	(20,443)
Foreign Currency Translation Adjustments	(11,401)	(13,922)
Remeasurements of Defined Benefit Plans	(10,478)	(9,720)
Share of Other Comprehensive Income of Associates Accounted for Using Equity Method	(145)	(4,156)
Comprehensive Income	94,321	171,761
(Breakdown)		
Comprehensive Income Attributable to Owners of Parent	90,082	167,705
Comprehensive Income Attributable to Non-controlling Interests	4,239	4,055

Tokyo, 31 Jul 2019

Board of Directors
Mizuho Financial Group Inc.